

Technical Analyzer

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Intraday

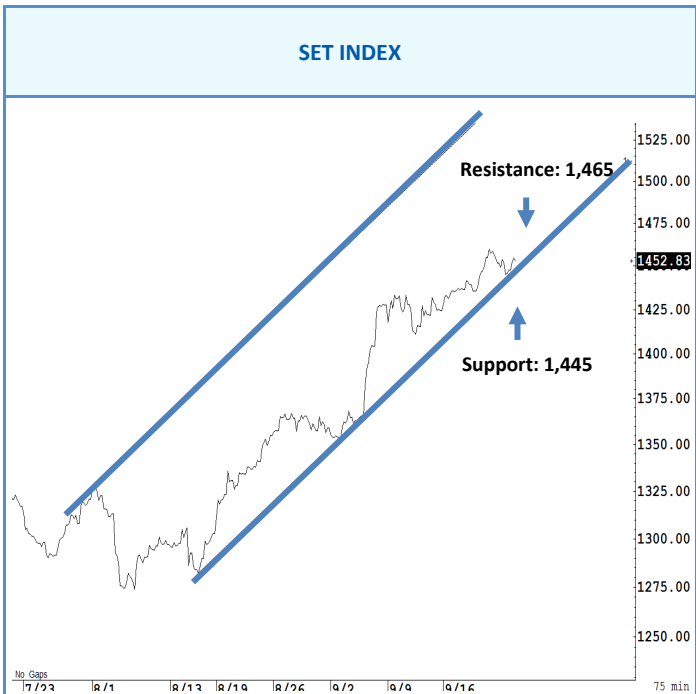
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก ตลาดหุ้นจีนและฮ่องกงปรับขึ้นราว 3.5% ทั้งสองตลาด แรงหนุนจากนายพาน กงเซิ่ง ผู้ว่าการธนาคารกลางจีน (PBOC) แถลงต่อสื่อมวลชนตามที่สื่อบลูมเบิร์กคาดก่อนหน้านี้ โดยระบุว่า PBOC จะปรับลดสัดส่วนการกันสำรองของธนาคารพาณิชย์ (RRR) ลง 0.50% แต่ไม่ได้ระบุช่วงเวลาแต่อย่างใด นอกจากนี้ผู้ว่าการธนาคารกลางจีนยังกล่าวว่าจะมีการปรับลดอัตราดอกเบี้ยซื้อคืนพันธบัตร (reverse repurchase rate) ระยะ 7 วันลงจากระดับ 1.7% สู่ระดับ 1.5% ปรับลดอัตราดอกเบี้ยเงินกู้ลูกค้าชั้นดี (LPR) ลง 0.20-0.25% ปัจจุบันอัตราดอกเบี้ย LPR ประเภท 1 ปี อยู่ที่ระดับ 3.25% และประเภท 5 ปี อยู่ที่ระดับ 3.85% นอกจากนี้ยังรวมถึงมาตรการอื่น ๆ เช่น การลดเงินดาวน์สำหรับการซื้อบ้านหลังที่สอง และการจัดสรรเงินกู้ระยะยาวมูลค่า 1 ล้านล้านหยวน

ตลาดหุ้นไทยบ่าयी คาดว่า แนวโน้มในกรอบแคบ ๆ มีแรงซื้อหุ้นที่จะได้ประโยชน์จากการกระตุ้นเศรษฐกิจจีน เช่น SCGP, PTTGC รวมทั้งหุ้นกลุ่มอิเล็กทรอนิกส์ DELTA, HANA, KCE (growth stock) หลังมีข้อมูล LSEG ที่ระบุว่าตลาดคาดว่าเฟดอาจจะปรับลดอัตราดอกเบี้ยลงรวมทั้งสิ้น 0.74% ภายในสิ้นปีนี้

การวิเคราะห์ทางเทคนิค

SET Index แนว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,445 จุด แนะนำ ซื้อเพื่อหวังผลซื้อดีดกลับแถว ๆ 1,455 จุด ระวังถ้าไร หุ้นที่แนะนำ HANA, KCE



S50U24



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนวต้านสำคัญแถว ๆ 920 จุด คาดว่าน่าจะค่อย ๆ ย่อตัวกลับลงมาแถว ๆ 908 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 920-908 จุด ระวังถ้าไร

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Buy:	Share price may exceed 10% over the next 12 months
Trading Buy:	Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral:	Share price may fall within the range of +/- 10% over the next 12 months
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